

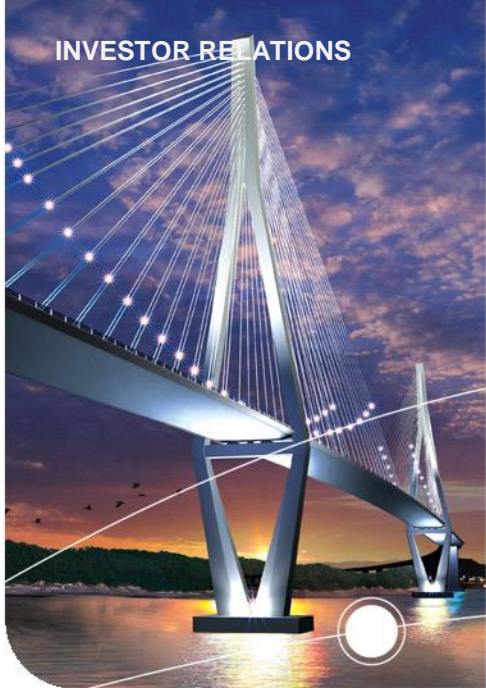
INVESTOR RELATIONS

Earning Release for 3Q 2021 [Audited]

Nov. 2021

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Summary(Yearly Basis)



(Unit : KRW bn)

	3Q20	3Q21	Ratio (YoY)
New Orders	7,513	7,428	-1.1%
Sales Revenue	7,306	6,418	-12.2%
Gross Profit (%)	948 (13.0%)	1,002 (15.6%)	5.7%
Operating Profit (%)	546 (7.5%)	454 (7.1%)	-16.8%
Profit before income tax (%)	453 (6.2%)	520 (8.1%)	14.8%

Summary(Quarterly Basis)



(Unit : KRW bn)

	3Q20	2Q21	3Q21	3Q20:3Q21	2Q21:3Q21
New Orders	2,827	2,987	2,630	-7.0%	-12.0%
Sales Revenue	2,317	2,232	2,172	-6.3%	-2.7%
Gross Profit (%)	352 (15.2%)	388 (17.4%)	298 (13.7%)	-15.3%	-23.2%
Operating Profit (%)	209 (9.0%)	125 (5.6%)	152 (7.0%)	-27.3%	21.6%
Profit before income tax (%)	142 (6.1%)	102 (4.6%)	194 (8.9%)	36.6%	90.2%

New Orders



(Unit : KRW bn)

Division	1H21	3Q21	3Q21 YTD	Ach. Rate	21Y(P)
Domestic	4,239	2,445	6,684	78%	8,600
Overseas	559	185	744	15%	5,100
Building	658 (*7)	196 (*18)	854 (*25)		
Housing	3,174	1,824	4,998		
New Business	436 (*436)	155 (*137)	591 (*573)		
Plant	507 (*116)	354 (*8)	861 (*124)		
Infra	22 (*0)	101 (*22)	123 (*22)		
Total	4,798	2,630	7,428	54%	13,700



(Unit : KRW bn)

Division	Major New Projects
Building & Housing	Sejong 6-3 L1 BL (331)
	LG Science Park DP2 (241)
	Suwon Yeongtong 2 (570)
	Songdo Xi the Star (409)
	Hwasung Bongdam (313)
	Najoo Songwol-dong (306)
	Gimhae Shinmoon-dong (228)
	Iksan Xi Grandpark (341)
	Gwangju Honam University Development (252)
New Business	Danwood (469), GS Inima (82)
Plant	GS Caltex MFC Project (104)
	KPIC NEO-II & KBD Project(Ulsan) (170)
	Seongnam-Si Waste energy project (BTO)_Operation (141)
	Seongnam-Si Waste energy project (BTO) (102)
	Daesan Industrial Water supply project(SWRO) (Chungnam) (160)
Infra	West Seoul Urban Expressway O&M (74)

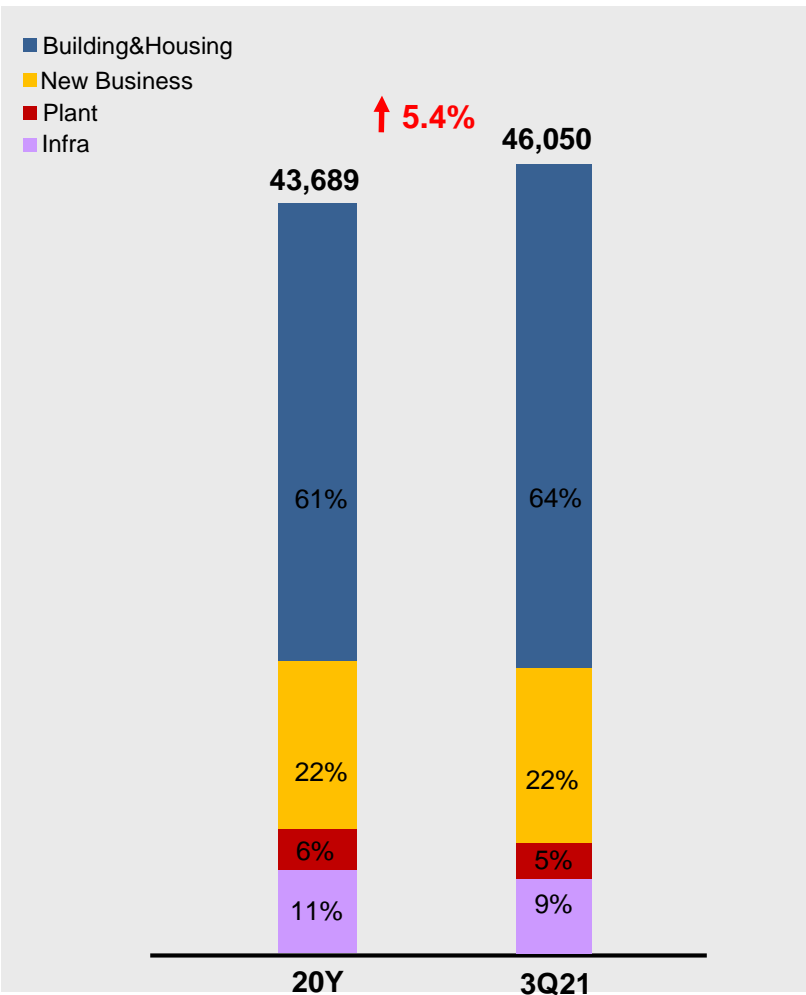
*Overseas

Order Backlogs



Order Backlogs

(Unit : KRW bn)



Order Backlogs by Division

(Unit : KRW bn)

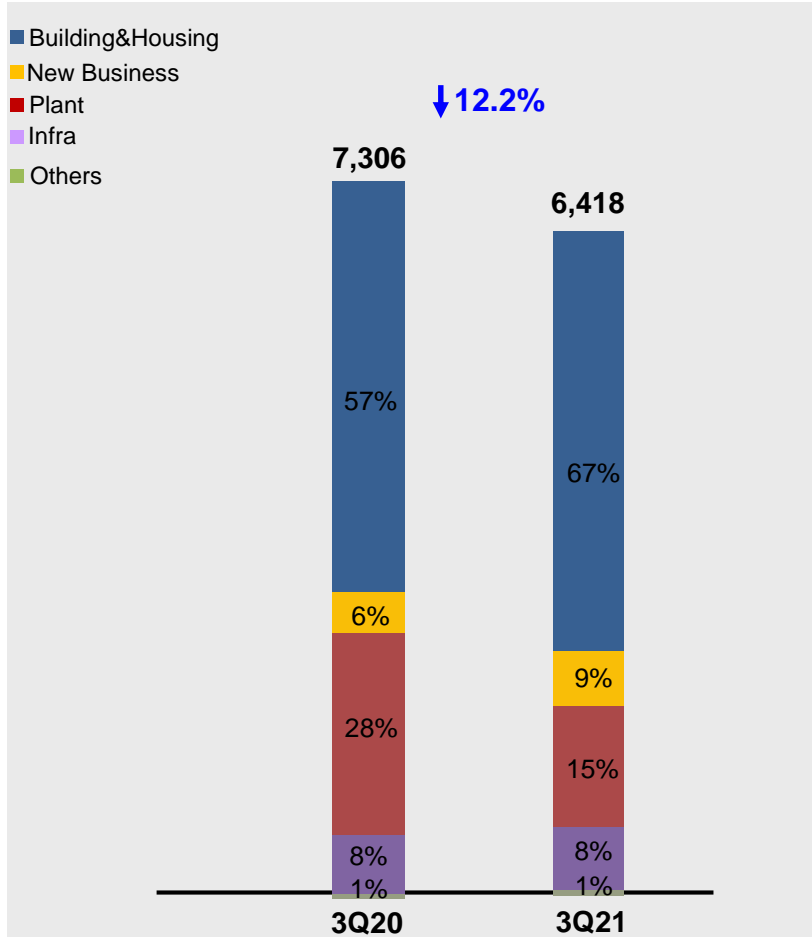
Division	20Y	3Q21	YoY
Building & Housing	26,660	29,652	11.2%
New Business	9,745*	9,884**	1.4%
Plant	2,403	2,247	-6.5%
Infra	4,881	4,267	-12.6%
Domestic	31,211	33,921	8.7%
Overseas	12,478*	12,129**	-2.8%
Total	43,689	46,050	5.4%

* GS Inima Environment S.A's backlog is included (Approx. 9.0tn as 20Y)

** GS Inima Environment S.A's backlog is included (Approx. 9.0tn as 3Q21)

**Sales**

(Unit : KRW bn)

**Sales by Division**

(Unit : KRW bn)

Division	3Q20 YTD	3Q20	3Q21 YTD	3Q21	3Q:3Q YTD
Building & Housing	4,182	1,362	4,279	1,604	2.3%
New Business	420	186	547	189	30.2%
Plant	2,060	574	951	180	-53.8%
Infra	593	177	577	177	-2.7%
Others	51	18	64	22	25.5%
Domestic	5,803	1,858	5,259	1,827	-9.4%
Overseas	1,503	459	1,159	345	-22.9%
Total	7,306	2,317	6,418	2,172	-12.2%

Profits

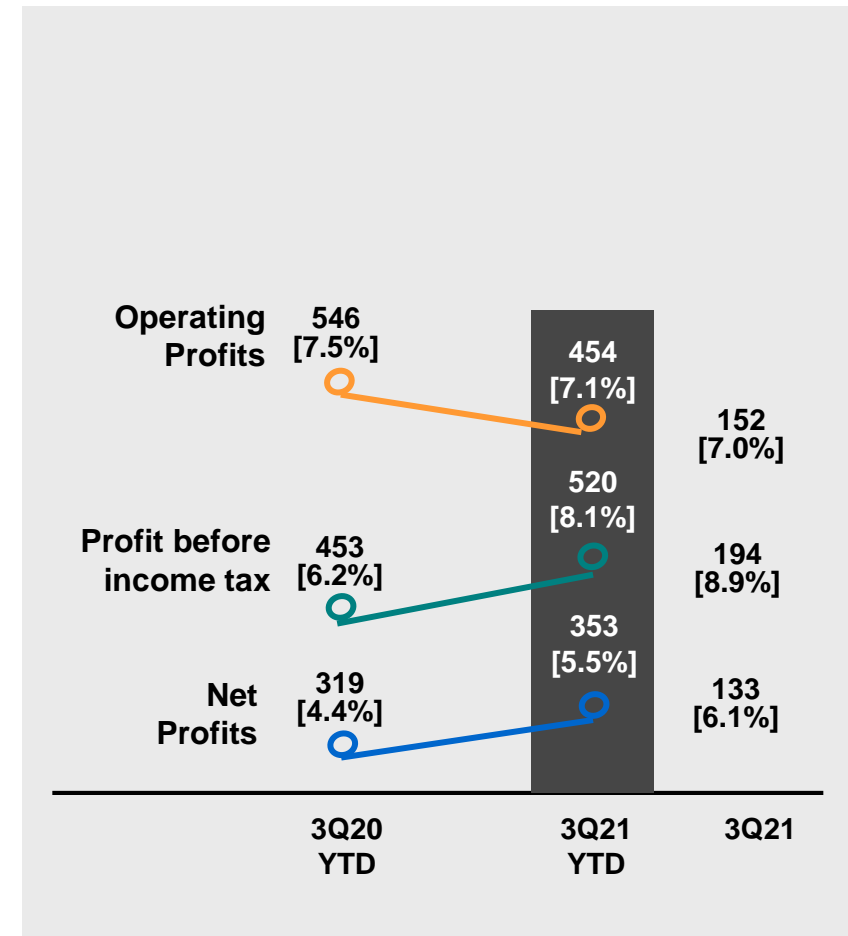


Gross Profit Margin

Division	3Q20 YTD	3Q21 YTD	3Q21
Building & Housing	20.3%	21.9%	22.7%
New Business	22.4%	17.1%	13.9%
Plant	-2.2%	-4.0%	-36.2%
Infra	8.6%	0.5%	-17.2%
Others	-1.4%	9.9%	16.2%
Domestic	16.5%	20.7%	21.5%
Overseas	-0.6%	-7.3%	-27.7%
Total	13.0%	15.6%	13.7%

Profits [Margin rate]

(Unit : KRW bn)



Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	18Y	19Y	20Y	3Q21
Total Assets	12,033	13,171	13,771	14,708
Cash, cash equivalents & Short-Term financial instrument	1,834	2,010	2,317	2,716
Trade and other receivable & Contract liability	4,297	3,505	2,981	2,976
Inventories	1,034	875	1,430	1,472
Other current assets	609	871	464	606
Tangible Assets	841	1,176	1,427	1,525
Total Liabilities	8,409	9,028	9,459	9,896
Trade and other payables	2,023	1,630	1,593	1,413
Borrowings	2,103	2,707	3,239	3,310
Total Equity	3,625	4,143	4,312	4,812
Capital Stock	397	400	404	428
Liability/Equity	232.0	217.9	219.3	205.6

Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		18Y	19Y		20Y	3Q21
Sales	Building & Housing	7,138	6,029	Building & Housing	5,804	4,279
				New Business	611	547
	Plant	4,804	3,437	Plant	2,755	951
	Infra	1,116	871	Infra	884	577
	Others	81	80	Others	69	64
Total		13,139	10,417	Total	10,123	6,418
Gross Profit		1,628	1,398	Gross Profit	1,535	1,002
Selling & Administrative Expenses		563	631	Selling & Administrative Expenses	785	548
Operating Profit		1,065	767	Operating Profit	750	454
Profit before income tax		835	674	Profit before income tax	518	520
Net Profit		587	447	Net Profit	330	353



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